



ADDRESS
Office J, Level 2, 1139 Hay St.
West Perth
WA, 6005, Australia

PHONE
+61 (08) 9295 0388
ABN: 96 095 684 389

EMAIL
pmcneil@frontierresources.com.au
WEBSITE
www.frontierresources.com.au

ASX: FNT

22nd April 2015

Dear Shareholder,

NOTICE TO INELIGIBLE SHAREHOLDERS OF NON-RENOUNCEABLE ENTITLEMENTS ISSUE

We write to you as the registered holder of Frontier Resources Limited (**Frontier** or the **Company**) shares whose registered address is outside of Australia and New Zealand as of today's date.

As detailed by the Company in the Replacement Prospectus lodged with ASIC and ASX on 17th April 2015, Frontier is undertaking a non-renounceable pro-rata entitlements issue to Eligible Shareholders of ordinary fully paid shares in the Company at an issue price of \$0.002 per share on the basis of one share for every share held at 5.00pm (AWST) on the Record Date of 27th April 2015 (the **Offer**).

The Offer is available to all Frontier shareholders registered as shareholders as at 5.00pm (AWST) on the Record Date of 27th April 2015 whose registered address is in Australia or New Zealand (**Eligible Shareholders**).

The Offer is not being extended to Frontier shareholders whose registered address is outside Australia or New Zealand (**Ineligible Shareholders**). The Company has determined that it would be unreasonable on this occasion to extend the Offer to you as an Ineligible Shareholder having regard to:

- (a) the number of shareholders in your jurisdiction;
- (b) the number and value of shares the shareholders in your jurisdiction would be offered; and
- (c) the cost of complying with the legal requirements and the requirements of the regulatory authorities in your jurisdiction.

This letter is to inform you that you are not an Eligible Shareholder for the purposes of the Offer and consequently you will not be able to subscribe for shares under the Offer. This letter is not an offer to grant shares to you, nor an invitation to apply for shares. You are not required to do anything in respect of this letter.

For your information only, details of the Offer are contained in the prospectus lodged with ASIC and ASX on 17th April 2015 which is available on the Company's ASX platform at www.asx.com.au.

If you have any questions in relation to the Offer, please contact the Company Secretary on +61 8 9486 4036 between 8.30am and 5.00pm (AWST) Monday to Friday.

FRONTIER RESOURCES LTD

P.A. McNeil, M.Sc., MAIG
Chairman and Managing Director