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ASX Limited  
Market Announcements Platform

**ASX: FNT**

14<sup>th</sup> May 2015

### **CLOSURE OF RIGHTS ISSUE & SHORTFALL OFFERS**

Frontier Resources Limited (ASX:FNT) (**Frontier** or the **Company**) advises that its recently announced non-renounceable entitlements issue (**Entitlements Issue**) closed on 11<sup>th</sup> May 2015. The Entitlements Issue offered eligible shareholders the opportunity to subscribe for one new fully paid ordinary share in the Company for every one share held on the Record Date at an issue price of \$0.002 per share.

Total applications under the Entitlements Issue and shortfall offer totalled 200,495,790 Shares for \$400,991.58 representing 52.56% of all shares offered.

<b>Entitlements Issue</b>	<b>Shares</b>	<b>Value</b>
Shares validly applied for under the Entitlements Issue	108,577,298	\$217,154.60
Total Shortfall from Entitlements Issue	272,898,408	\$545,796.82
Shortfall Applications	91,918,492	\$183,836.98
Shortfall Remaining	180,979,916	\$361,959.83

#### **Closure of Shortfall Offer**

The Directors have also resolved to close the Shortfall Offer under the Replacement Prospectus today and consequently the remaining Entitlements Issue shortfall of 180,979,916 shares will not be placed. Further applications for Shares under the Shortfall Offer will not be accepted.

For additional information relating to Frontier please visit our website at [www.frontierresources.com.au](http://www.frontierresources.com.au)

**FRONTIER RESOURCES LTD**

P.A. McNeil, M.Sc., MAIG  
Chairman and Managing Director