



ADDRESS
PO Box 35
North Perth
WA 6906 Australia

PHONE
+61 (8) 9295 0388
FAX
+61 (8) 9295 3480

EMAIL
info@frontierresources.com.au
WEBSITE
www.frontierresources.com.au

ABN 96 095 684 389
ASX : FNT

ASX Limited
Company Announcements Office
Announcement

31 May 2010

FRONTIER RESOURCES LIMITED PLACEMENT – NOTICE PURSUANT TO CHAPTER 6D.2 AND 6D.3 OF THE CORPORATIONS ACT

On 31 May 2010, Frontier Resources Limited (**Company**) placed 15,232,872 new fully paid ordinary shares (**Shares**) at 7.5 cents per Share to raise \$1,142,465.40.

Notice under section 708A(6) of the Corporations Act

The Company hereby notifies that:

- (a) the Company has issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (**the Act**);
- (b) the Company is providing this notice in accordance with this exemption;
- (c) as at today's date, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (d) as at today's date, the Company has complied with section 674 of the Act;
- (e) as at today's date, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

The following table shows the number of Shares on issue as at the date of this notice and the total number of Shares on issue after the placement.

Shares on issue prior to Placement	188,034,250
Placement Shares issued on 26 May 2010	15,232,872
Total Shares on issue at 31 May 2010	203,267,122

PA McNeil

Paige McNeil
Company Secretary
FRONTIER RESOURCES LIMITED