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ASX Limited
Market Announcements Platform

ASX: FNT

30th April 2015

DISPATCH OF OFFER DOCUMENT

Frontier Resources Limited (ASX:FNT) advises that the Replacement Prospectus for the Non-renounceable Rights Issue as announced to the ASX on 16th April 2015 was dispatched to Eligible Shareholders today, together with personalised entitlement and acceptance forms.

Eligible Shareholders are advised that the Offer under the Replacement Prospectus opens for subscriptions today and the anticipated closing date for acceptances is Monday, 11th May 2015.

For additional information relating to Frontier please visit our website at www.frontierresources.com.au

FRONTIER RESOURCES LTD

P.A. McNeil, M.Sc., MAIG
Chairman and Managing Director